

Everbright Securities International Fact Sheet

Everbright Securities International* ("EBSI") is a leading financial services institution. As an international business platform of Everbright Securities Company Limited ("Everbright Securities", SSE: 601788, HKEX: 6178), EBSI is engaged in five key businesses: Wealth Management, Corporate Finance & Capital Markets, Institutional Business, Asset Management, and Investment & Financing. With offices established in Hong Kong and Macau, EBSI provides all-round financial services to individuals, corporations and institutions.

With excellent operations and financial stability and sound risk management capabilities, EBSI has been awarded with Moody's "Baa3" long-term issuer and "Prime-3" short-term issuer credit ratings. Backed by China Everbright Group and Everbright Securities, coupled with over 56 years of international financial experience, EBSI is committed to becoming an influential first-class wealth management brand that adheres to the business philosophy of "Hong Kong based, global vision".

Brands and services under EBSI:



Executive Leadership

Li Mingming
Executive Director &
Chief Executive Officer

Shi Jianxiang
Deputy Chief Executive Officer,
Chief Operating Officer &
Chief Information Officer

William Yeung
Deputy Chief Executive Officer

John Zhu
Deputy Chief Executive Officer &
Chief Risk Officer

Scope of Business

- Wealth Management
- Corporate Finance & Capital Markets
- Institutional Business
- Asset Management
- Investment & Financing

Customer Assets

About HK\$80 billion
(as of Jun 30, 2026)

Total Number of Staff

About 800

Vision

Be a forerunner in the financial industry with international footprints

Business Philosophy

- Provision of a full-fledged financial platform with internationalization strategy
- Relentless product and service innovation, capitalizing on our strong legacy
- Customer is at the heart of everything we do
- Retaining and attracting the best talent
- Ensuring a strong technological base to empower us and our customers

Our Community

As one of the leading wealth management institutions in Hong Kong, we apply our unique set of expertise and our spirit of innovation to contribute back to the community in which we operate and grow our business to where we are today. Partnering with NGOs, we are focused on financial education, healthcare, sports and the environment. We were one of the first companies to be named a Caring Company by the Hong Kong Council of Social Service, a recognition of our commitment to improving the lives of the underprivileged in Hong Kong.

Awards

- Brand and services:

Bloomberg Businessweek/Chinese Edition's Financial Institution Awards
Securities Company of the Year – Excellence 2018-2019, 2021-2026
Wealth Management Platform – Excellence 2017-2018, 2021-2026

Sing Tao Daily's Sing Tao Service Awards
Best "Securities Investment Service" Award 2007-2008, 2011-2025

Cailian Press' Wealth Management - Huazun Awards
Best Wealth Management Practice Award 2025-2026
Best Client Experience Award 2025

The Asset's The Asset Triple A Private Capital Awards
Best Wealth Manager – Rising Star 2025



FinanceAsia's FinanceAsia Awards
Hong Kong Best Broker Award
 2022-2025

Securities Times' China Securities Industry Junding Awards
Junding Award for Wealth Management Service Brand
 2023

Metro Finance's Hong Kong Leaders' Choice
Excellent Brand of Securities Firm
 2014-2022

Metro Finance's Hong Kong Leaders' Choice
Excellent Brand of Private Asset Management
 2018-2022

Bloomberg Businessweek/Chinese Edition's Financial Institution Awards
GBA Securities Sector Brokerage Service – Excellence
 2021, 2022

Bloomberg Businessweek/Chinese Edition's Financial Institution Awards
Corporate Finance Deals – Excellence
 2022

- Business:

LSEG Lipper Fund Awards Hong Kong
Best Fund Over 3 years - Bond Asia Pacific HC
 2024-2025

Chinese Asset Management Association of Hong Kong and Bloomberg's Offshore China Fund Awards
Best Return Product of the Year
 2023

China Financial Market's China Financial Market Awards
Investment Banking Star Awards
 2023

- Community and human resources:

Hong Kong Council of Social Service
Consistently dedicated to fostering a caring culture for 23 years
 2025

ERB Manpower Developer Award Scheme
Manpower Developer
 2016-2027

Mandatory Provident Fund Schemes Authority
Best All-round MPF Employer
 2024-2026



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光大證券 | 國際
 EVERBRIGHT SECURITIES INTERNATIONAL

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