

EBSHK Private is a signature brand of Everbright Sun Hung Kai dedicated to serve high-net-worth (“HNW”) and ultrahigh-net-worth (“UHNW”) clients. EBSHK Private offers a full suite of one-stop, highly personalized solutions and professional services to help clients attain their highest goals by preserving, managing, and growing their wealth. EBSHK Private’s distinct investment and financial service platform provides discerning clients with unique and exclusive services, as well as experiences that will open up new horizons for them and their families as they journey through life. A sub-brand of Everbright Sun Hung Kai Company Limited, EBSHK Private aims to build one of the best investment and wealth management teams to serve the HNW and UHNW client groups in the region. Everbright Sun Hung Kai Company Limited is a subsidiary of Everbright Securities Company Limited (SSE: 601788, HKEX: 6178) with Sun Hung Kai & Co. Limited (HKEX: 86) as its substantial shareholder.

Now an exciting opportunity has arisen for a high-calibre professional to join our dynamic team for a rewarding career:

Assistant Vice President, Investment Strategy

Ref: AVPIS/EBSHKP/IN

Responsibilities

- Prepare investment market information and commentary and deliver to the sales force and VIP clients on a timely basis
- Initiate and enhance the wealth management and investment platform, including the investment product initiations for business growth and revenue generation
- Coordinate with other parties and/or stakeholders for enhancement of research and investment capabilities for our Private clients
- Act as an investment specialist to give market view strategically to HNWI clients in terms of investment strategy, asset allocation and rebalancing, etc.
- Participate in in-house investment seminars to facilitate clients’ investment decision making and uplift company’s professionalism

Requirements

- Degree holder in Finance, Economics, Business Administration or related discipline
- Minimum 5 years’ relevant experience in research/investment field
- With practical knowledge in Bloomberg to perform financial data retrieval for critical analysis
- Extensive experience in Bond or Mutual funds evaluation; with global macro and multi-asset research capacity is preferable
- Strong business sense with solid investment knowledge
- Pro-active, result-oriented, strong analytical and good presentation skill
- Holder of SFC type 1 and type 4 licenses, with type 9 license an advantage
- Good command of both written and spoken English and Chinese. Fluency in Putonghua is an advantage

We offer a competitive remuneration package to the right candidate. If you are interested in the post, please send your resume together with your **present and expected salaries** through online application by clicking the “QUICK APPLY” button.

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For more information about our company, please visit www.ebshk.com.

We are an equal opportunity employer and welcome applications from all qualified candidates. All applications will be treated in the strictest confidence. Personal data provided will be used for recruitment purposes only. The job applicant will assume all or any risks arising out of or in connection with the job application transmission process prior to our actual receipt of the same including but not limited to accidental or unauthorized loss or disclosure of personal information, to which we will not be responsible in any way.

Under the Personal Data (Privacy) Ordinance, you may request access to, and / or correction of your personal data in relation to your application. If you wish to do so, please email to hr@ebshk.com.