

[For immediate release]

SHKF as joint book runner and joint lead manager in PSBC H-share IPO

Hong Kong, 4 October 2016 – Sun Hung Kai Financial (“SHKF”) acted as joint book runner and joint lead manager in the H-share IPO of Postal Savings Bank of China Co Ltd (“PSBC”, HKEx:1658). At HK\$4.76 per share, PSBC sold 12.107 billion shares worldwide via the IPO, raising total net proceeds of about HK\$56.627 billion. The offering has been the largest IPO globally since the start of 2016.

Established in 2007, PSBC is a leading retail bank in China. The bank has the largest distribution network and client base, as well as high-quality assets, among commercial banks in China. According to the Top 1000 World Banks 2016 ranking published by the UK magazine *The Banker*, PSBC is ranked 22nd in the world in terms of total assets as of 31 December 2015

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About Sun Hung Kai Financial Limited

Sun Hung Kai Financial Limited (“SHKFL”), with its foundation dating back to 1969, is a 70%-owned subsidiary of Everbright Securities Company Limited (“Everbright Securities”, SSE: 601788 HKEx: 6178).

Operating under the Sun Hung Kai Financial brand as well as the SHK Direct and SHK Private sub-brands, SHKFL has two core business segments, Wealth Management and Brokerage, and Capital Markets. It offers customised wealth management and investment solutions for retail, corporate and institutional clients. Backed by Everbright Securities, SHKFL provides greater access for Hong Kong and Mainland investors to a broad range of products and services.

SHKFL has an extensive branch and office network in Hong Kong, Macau and Mainland China, and offers a diversified financial trading platform to its customers. SHKFL, through its subsidiaries, currently has about HK\$85.4 billion* in assets under management, custody and/or advice. For more information, please visit www.shkf.com.

*As of 30 June 2016

For enquiries:

Juliana Chan (852) 3920 2511

juliana.chan@shkf.com

Maggie Chan (852) 3920 2513

maggie.chan@shkf.com

Hinson Ngai (852) 3920 2509

hinson.ngai@shkf.com