

[For immediate release]

## **Everbright Sun Hung Kai as joint sponsor in successful Hong Kong listing of Everbright Grand China Assets and ZACD Group**

**Hong Kong, January 19, 2018** – Everbright Sun Hung Kai Company Limited (“Everbright Sun Hung Kai”) acted as joint sponsor, joint global coordinator, and joint bookrunner to Everbright Grand China Assets Limited (“Everbright Grand China Assets”; HKEX: 3699) and ZACD Group Limited (“ZACD Group”; HKEX: 8313) in their successful listing on the Main Board and the Growth Enterprise Market (GEM) of the Hong Kong Stock Exchange respectively. Everbright Grand China Assets’ initial public offering (IPO) in Hong Kong was oversubscribed 31.4 times while that of ZACD Group received enthusiastic response, underscoring the excellent competence of Everbright Sun Hung Kai in IPO sponsorship service and share distribution.

Mr. Li Bingtao, CEO of Everbright Sun Hung Kai, says, “The recent bullish market is considered a good timing for IPO. We have seen a lineup of companies taking the opportunity to go public. The two companies, whose IPOs were sponsored by Everbright Sun Hung Kai, received robust support from the market amid intense competition. This reflects Everbright Sun Hung Kai’s solid strengths in facilitating the IPOs of companies and share distribution. As a full-fledged financial institution, Everbright Sun Hung Kai has always been active in the capital market in Hong Kong. We will continue to help quality enterprises tap opportunities in Hong Kong’s capital market so that they can access more financing channels, which at the same time brings investment opportunities to investors, based on our deep experience and capability.”

Everbright Grand China Assets, engaged in property leasing and management in Chengdu and Kunming, China, is a member company of China Everbright Group. Its IPO involved a global offering of 110.4 million shares, 90% and 10% of which were for international placing and public offering respectively. Outstandingly, orders introduced by Everbright Sun Hung Kai directly or indirectly accounted for 94% of the international placing tranche while the Company’s efforts delivered HK\$90 million to the public subscription tranche. The IPO was priced at HK\$1.41 per share, at the mid-high end of the indicative offer price range of HK\$1.30 to HK\$1.49, with financing scale of approximately HK\$160 million.

ZACD Group provides integrated solutions across the real estate value chain in Singapore and the Asia-Pacific region. Its business covers investment management services, project consultancy and management services, property management and tenancy management services, and financial advisory services. It offered 500 million shares through the IPO to investors worldwide. The IPO was priced at HK\$0.32 per share, in the upper half of the indicative offer price range of HK\$0.26 to HK\$0.33, with financing scale of HK\$160 million.

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### **About Everbright Sun Hung Kai Company Limited**

Everbright Sun Hung Kai Company Limited (“EBSHKCL”) is a leading financial institution with four core businesses, Wealth Management and Brokerage, Corporate Finance and Capital Markets,

Asset Management, and Investment and Financing. Operating under the Everbright Sun Hung Kai brand (“EBSHK”) as well as the EBSHK Direct and EBSHK Private sub-brands, EBSHKCL is a subsidiary of Everbright Securities Company Limited (“Everbright Securities”, SSE: 601788, HKEX: 6178), with Sun Hung Kai & Co. Limited (HKEX: 86) as its substantial shareholder, serving individual, corporate, and institutional clients in Hong Kong, Macau, Mainland China, and the U.K.

Backed by Everbright Securities and China Everbright Group member companies coupled with its heritage in the financial industry beginning in 1969, EBSHK has emerged to be a full-fledged financial platform with excellent cross-border and global financial services. EBSHKCL, through its subsidiaries, currently has about HK\$103 billion\* in assets under management, custody, and/or advice. For more information, please visit [www.ebshk.com](http://www.ebshk.com).

\*As of December 31, 2017

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