

[For immediate release]

**EBSHK wins The Asset “Best IPO—Education” award
as underwriter for Koolearn Technology
Hong Kong’s first listed online education service provider**

Hong Kong, April 15, 2020 — Everbright Sun Hung Kai Company Limited (“Everbright Sun Hung Kai” or the “Company”) has won the “Best IPO—Education” award in category “Best Deals—Services” at The Asset Triple A Sustainable Capital Markets Regional Awards for Best Deals and Best Advisers 2019 organized by The Asset. The renowned financial media company honored the Company for its work acting as underwriter for Koolearn Technology (HKEX:1797), Hong Kong’s first listed online education provider. The award affirms the excellence and recognition of Everbright Sun Hung Kai’s Capital Markets business in investment banking projects by investors and the industry. Everbright Sun Hung Kai is a three-time winner of “Best Brokerage (Hong Kong)” at The Asset Triple A Awards. The latest honor for the Company’s Capital Markets business is testimony to Everbright Sun Hung Kai’s position as a leader across the financial sector.

Mr. William Yeung, Deputy CEO of Everbright Sun Hung Kai, says, “We would like to thank The Asset, an authoritative thought leader in the industry, for acknowledging and honoring Everbright Sun Hung Kai’s professional and high-performing investment banking business, excellent worldwide execution capabilities, as well as strong retail network. Based on its stellar brand heritage of over 50 years, rich financial experience, and all-round insights into capital markets, the Company will continue to bring investment opportunities to local and overseas investors, opening up new potential gains horizons for their capital.”

Koolearn Technology began trading on the Main Board of the Hong Kong Stock Exchange (HKEX) on March 28, 2019, making it the first online education provider listed on the Hong Kong market. Everbright Sun Hung Kai, as bookrunner and lead manager, offered professional advice and high-quality services. As a result, Koolearn Technology achieved its strategic transformation from listing on the “New Third Board” (National Equities Exchange And Quotations – NEEQ) to the HKEX. Everbright Sun Hung Kai, utilizing its “Hong Kong experience, China network, and global strategy”, introduced numerous reputed Chinese and foreign investment institutions during the roadshow and contributed quality orders in the bookkeeping period. This highlighted the Company’s extensive client reach and outstanding underwriting capabilities. Koolearn Technology has delivered a promising performance since listing, demonstrating an optimistic outlook with stay-home requirements during the coronavirus outbreak in China.

The Asset Triple A Sustainable Capital Markets Regional Awards for Best Deals and Best Advisers Awards, organized by The Asset, are evaluated by a judging panel of professional investors and analysts on stringent qualitative and quantitative criteria that cover earnings performance, quality projects and client feedback with the aim to recognize professional financial institutions/projects that have attained remarkable relevant results in the previous year. The Asset Triple A Sustainable Capital Markets Regional Awards 2019 received 850 entry submissions from 17 countries and regions. The competition was intense, and evaluation decisions on winning financial institutions

and sustainable capital market projects have taken consideration of both the editorial board as well as customers.

** The project was executed by China Everbright Securities (Hong Kong) Limited, which operates under the Everbright Sun Hung Kai brand.*



Photo caption: Mr. William Yeung, Deputy CEO, receives “Best IPO—Education” award on behalf of Everbright Sun Hung Kai.

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About Everbright Sun Hung Kai Company Limited

Everbright Sun Hung Kai Company Limited (“EBSHKCL”) is a leading wealth management institution with four businesses, Wealth Management and Brokerage, Corporate Finance and Capital Markets, Asset Management, Investment and Structured Financing. Operating under the Everbright Sun Hung Kai brand (“EBSHK”) as well as the EBSHK Direct and EBSHK Private sub-brands, EBSHKCL is an international business platform of Everbright Securities Company Limited (“Everbright Securities”, SSE: 601788, HKEX: 6178), and an affiliated company of Sun Hung Kai & Co. Limited (HKEX: 86), serving individual, corporate and institutional clients in Hong Kong, Macau, Mainland China and the U.K.

Backed by Everbright Securities and China Everbright Group member companies, coupled with its heritage in the financial industry beginning in 1969, EBSHK has emerged to be a full-fledged financial platform providing excellent cross-border and global financial services with Moody’s “Baa3” long-term issuer and “Prime-3” short-term issuer credit ratings. EBSHKCL, through its subsidiaries, currently has over HK\$124 billion* in assets under management, custody and/or advice. For more information, please visit www.ebshk.com.

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