

[For immediate release]

## Sun Hung Kai Financial secures HK\$4.5bn syndicated term loan facility

**Hong Kong, 15 September 2017** – Sun Hung Kai Financial announced the signing of a three-year HK\$4.5 billion unsecured syndicated term loan facility with a consortium of 17 leading international and local banks. An overwhelming response from the banking community was received for the facility, which was oversubscribed by about five times of the original facility amount. China Everbright Bank Hong Kong branch and Standard Chartered Bank (Hong Kong) Limited are the Mandated Lead Arrangers and Bookrunners on the deal. The loan will be used as general corporate working capital for future business development.

Xue Feng, Chairman of the board of Sun Hung Kai Financial, said at the signing ceremony, “The enthusiastic response and support received from the banks represents their confidence in Sun Hung Kai Financial’s business as the business operation of Everbright Securities in Hong Kong. The current integration of the businesses of Sun Hung Kai Financial and China Everbright Securities International Limited is an important milestone of Everbright Securities’ internationalisation strategy. We aim to create valuable synergy in the combined business so that the integrated company is set to become an even stronger player in the region. The facility will further enhance our already strong cash flows, making us well positioned to advance our business and even more competitive in the market.”

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### **About Sun Hung Kai Financial**

Sun Hung Kai Financial, with its foundation dating back to 1969, is 70% owned by Everbright Securities Company Limited (“Everbright Securities”, SSE: 601788, HKEX: 6178).

Sun Hung Kai Financial has two core business segments, Wealth Management and Brokerage, and Capital Markets. It offers customised wealth management and investment solutions for retail, corporate and institutional clients. Backed by Everbright Securities, Sun Hung Kai Financial provides greater access for Hong Kong and Mainland investors to a broad range of products and services.

Sun Hung Kai Financial has an extensive branch and office network in Hong Kong, Macau and Mainland China, and offers a diversified financial trading platform to its customers. Sun Hung Kai Financial’s group of companies currently has about HK\$95.2 billion\* in assets under management, custody and/or advice. For more information, please visit [www.shkf.com](http://www.shkf.com).

\*As of 30 June 2017

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